

JULY 1, 2024 - JUNE 30, 2025

ANNUAL REPORT

ROTARY CLUB OF POINT WEST - SACRAMENTO & POINT WEST ROTARY CLUB FOUNDATION



\$202,176
DONATED

95
MEMBERS



31
CHARITIES

3600+
VOLUNTEER
HOURS



Point West Rotary Club
Foundation

MESSAGE FROM
FOUNDATION
PRESIDENT
**MARIA
O'NEIL**

The Point West Rotary Club Foundation had a strong and purposeful year in 2024-2025, marked by continued generosity from our members and careful stewardship by the Board of Trustees. With over \$202,000 in annual giving and a year-end equity balance of \$1.94 million, the Foundation is well-positioned to support impactful charitable work—both locally and globally—for years to come.

This year, we took intentional steps to modernize and strengthen the Foundation’s internal operations. Key governance documents—including our Investment Policy, Fundraising Guidelines, and Election Procedures—were updated to reflect best practices, ensuring transparency, continuity, and sound oversight.

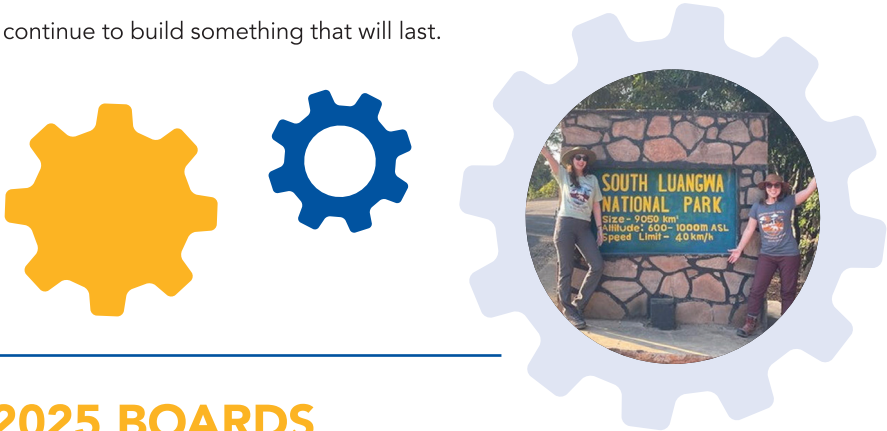
We also sharpened our committee structure and deepened engagement across areas like planned giving, outside funding, communications, and outreach. These efforts helped us expand our reach into the broader Sacramento community, including new visibility through the Sacramento Business Journal’s Book of Lists and participation in its Business of Giving Campaign.

As the fiduciary arm of giving for the Rotary Club of Point West–Sacramento, the Foundation exists to manage and grow charitable assets in perpetuity. Thanks to our members’ generosity and the dedicated work of our Trustees, we were able to fund a broad spectrum of projects that directly support youth, families, and underserved communities.

My sincere thanks to our investment advisor, Harlan Van Vooren from Baird Investments, and to each of the thirteen Trustees for their integrity, professionalism, and care. It has been an honor to serve as President this year, and I am proud of the collective steps we’ve taken to further strengthen the Foundation’s role in delivering long-term good.

Together, we continue to build something that will last.

Warmly,
Maria



2024-2025 BOARDS

PWR CLUB FOUNDATION

OFFICERS

President	Maria O’Neil
Vice President	Roger Gilleland
Secretary	Beth Schatz
Treasurer	Jesse Nix

TRUSTEES

Mike Barger	Mary Lyn Kagan
Dave Black	Tim Maliepaard
Christine Cahill-Reams	Jesse Nix
Mike Cendro	Maria O’Neil
Greg Garcia	Don Rodes
Roger Gilleland	Beth Schatz
Walter Helm	Dean Wilkie

PWR CLUB BOARD

LEADERSHIP

President	Paul Cunha
President Elect	Dorthe Wright
Immed. Past President	Roger Gilleland
Secretary	Sandy Thompson
Treasurer	Desirée Wilson
Sergeant-at-Arms	Donald Levin
Public Image Chair	Mike Barger

DIRECTORS:

Randy Burton	DeWana Ljung
Lori Curry	Joanie Mather
Tom Engwer	Anne Osborne
Dan Hall	Russell Prater

MESSAGE FROM
CLUB PRESIDENT
**PAUL
CUNHA**

Point West Rotarians:
As Point West Rotary celebrated 40 Years of Rotary Magic, our mission remained clear: raising funds, awarding grants, and serving with purpose. Thanks to the generosity of our members and the strength of our fundraising, we continue to build both immediate impact and long-term capacity.

This year’s Rotary Golf Tournament raised \$17,000, including a \$5,000 grant given to Eagle Golf, while our signature California Brewer’s Festival netted more than \$60,000. Through these events, and through the generosity of our members and the magic of investment earnings, our Foundation remains strong and ready to meet future needs.

Our grants supported both longstanding partners and new organizations, reflecting the deep roots we’ve built in the Sacramento region and our openness to seeing our community in new ways. Internationally, we advanced projects in Uganda, Tanzania, and Africa while continuing to sponsor youth through Rotary’s global programs, including our outbound exchange student, Owen Lennertz, who traveled to Denmark.

We invested in the next generation through the Partners in Leadership Conference, which engaged 33 Encina High School students, and through hands-on projects like the Salvation Army Playground, completed in partnership with American River Rotary.

And we celebrated fellowship — from creative weekly meetings to our 40th anniversary party, which brought together members old and new to honor our history and look ahead.

As we close this milestone year, I am grateful for the generosity, service, and spirit of our members, and of our Board of Directors, who are dedicated to ensuring that the Rotary Club of Point West remains the Best Damn Rotary Club on the Planet!

Together, we are writing the next chapter of Point West Rotary’s legacy — a legacy of impact, connection, and enduring community.

With gratitude,
Paul Cunha
President, 2024-2025



GRANT SPOTLIGHT:
VIETNAM SCHOOL BATHROOM PROJECT

For the first time in 46 years, Rotary has a presence in Vietnam — and Point West Rotary is part of the story. In partnership with Cupertino Rotary, we helped fund the **Vietnam School Bathroom Project**, which is building and repairing bathrooms at three schools.

The project will impact **1,000 students**, reducing the student-to-toilet ratio from an astonishing **96:1 down to 32:1**. The change is especially meaningful for girls, who often miss class due to the lack of privacy and hygiene.

Point West contributed **\$1,000**, matched by District Designated Funds for a total of **\$2,000**, helping bring dignity, health, and opportunity to students who need it most.

SERVICE ABOVE SELF: FINANCIAL IMPACT

OVERALL GIVING	
FUNDED OR COMMITTED JULY 1, 2024-JUNE 30, 2025	
GRANT REVIEW COMMITTEE	\$109,863
COMMUNITY INVESTMENT FUND	\$44,336
INTERNATIONAL GRANTS	\$18,424
CHARITY PARTNERS	\$29,553

TOTAL GIVING \$202,176

COMMUNITY INVESTMENT FUND	
American River Parkway	\$1,500
Extra Mile Ministries	\$230
Fight Human Trafficking (District Grant)	\$11,161
Heilman Scholarships	\$4,000
Oak Park Rotary House	\$500
Partners in Leadership	\$8,208
Rotary International Foundation Match	\$3,870
Rotary Rose Parade Float	\$100
RYE Yosemite Trip	\$2,000
RYE Outbound Student	\$600
RYLA (6 Students)	\$2,140
Shelter Box	\$1,819
Speech Contest	\$700
Joni & Friends	\$6,000
McKinney-Vento Program Backpacks	\$1,508
TOTAL	\$44,336

INTERNATIONAL GRANTS COMMITTEE	
PACE School, 4 students	\$1,680
Tanzania Greenhouse Project	\$2,000
Uganda Micro Finance Project	\$1,000
Star of Hope Center-Kenya	\$1,600
Vietnam School Bathroom Project	\$1,050
Kitanda, Uganda WASH Project	\$1,050
Literacy for Life, Mfuwe, Zambia	\$10,044
TOTAL	\$18,424

CHARITY PARTNERS	
Runnin' for Rhett	\$14,977
California Eagles Golf	\$5,000
CalPal	\$5,786
El Camino High School	\$1,800
Rosemont High School	\$990
West Campus Interact	\$1,000
TOTAL	\$29,553

JUNE 30, 2025	
FOUNDATION FINANCIAL STATEMENT	
(UNAUDITED -- ACCRUAL BASIS)	
FINANCIAL POSITION	
ASSETS	
Cash	\$77,147
Investments	\$1,870,879
TOTAL ASSETS	\$1,948,026
LIABILITIES	
	\$0
EQUITY	
Restricted	\$143,043
Unrestricted	\$1,804,983
TOTAL LIABILITIES AND EQUITY	\$1,948,026
ACTIVITY	
REVENUE	
Fundraisers (Net)	\$47,318
Member Donations	\$139,295
Other Donations	\$5,152
Investments - Net Income	\$197,146
TOTAL NET REVENUE	\$388,911
EXPENDITURES	
Community Grants & Contributions	\$160,749
Leadership Conference	\$8,208
General and Administrative	\$23,182
TOTAL EXPENDITURES	\$192,139
NET INCOME	\$196,772

CLUB FUNDRAISERS



CalBrewFest.com



BirdiesOverBunkers.com

CONTRIBUTORS TO THE POINT WEST ROTARY CLUB FOUNDATION

Since 1998, nearly 300 contributors have made donations totaling almost \$3 million to the Point West Rotary Club Foundation.

Scan for a full list of PWR Club Foundation Fellows





The magic of Rotary is that the service of a single club connects to a network of 1.4 million Rotarians worldwide. What we do here in Sacramento — raising funds, mentoring students, building playgrounds — is part of a much larger story of neighbors helping neighbors across 200 countries. Together, local action becomes global impact, whether that's eradicating polio, advancing literacy, or, as in our Vietnam project, giving children dignity and opportunity.

THE POINT WEST ROTARY CLUB FOUNDATION (FOUNDATION)

The Point West Rotary Club Foundation is a nonprofit organization based in California, dedicated exclusively to charitable purposes. As a 501(c)(3) tax-exempt entity, donations to the Foundation are generally tax-deductible under federal and state law.

THE ROTARY CLUB OF POINT WEST SACRAMENTO (CLUB)

The Rotary Club of Point West Sacramento, a California nonprofit corporation, is the sole member of the Foundation. The Foundation's Board of Trustees, all of whom are appointed by the Club through an election process, is committed to managing funds responsibly and providing charitable grants in perpetuity. This mission involves collaboration between the Foundation's Board, the Club's Board of Directors, and various committees, including the Grant Review and International Grant Committees.



Since its establishment in 1998, the Foundation has contributed almost \$3 million to impactful charities and causes.



BE THE CHANGE!

JOIN US FRIDAY
MORNINGS AT 7:30AM

SCAN FOR MEETING LOCATION



PointWestRotary.com

916.668.0115

info@pointwestrotary.com